

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Agency Information

1 **Lead State Agency Name:** TDEC Division of Community Assistance
2 **Type of Agency:** Environmental
3 **Mailing Address:**
4 City:
5 Zip Code:
6 **Street Address:** 8th Floor, L&C Tower, 401 Church St.
7 City: Nashville
8 Zip Code: 37243-1533
9 **Director:** Ronald L. Graham
10 Director's Title: Director, DCA
11 Phone Number: (615) 532-0450
12 Fax Number: (615) 532-0199
13 E-mail Address: Ron.Graham@state.tn.us
14 **Contact Person:** Jim Poff
15 Phone Number: (615) 532-0451
16 Fax Number: (615) 532-0199
17 E-mail Address: Jim.Poff@state.tn.us

18 **Secondary Agency Name:** Comptroller of the Treasury
19 **Type of Agency:** Finance
20 **Mailing Address:**
21 City:
22 Zip Code:
23 **Street Address:** James K. Polk State Office Bldg., Suite 1600
24 City: Nashville
25 Zip Code: 37243-0273
26 **Director:** Mary Margaret Collier
27 Director's Title: Director, Division of Bond Finance
28 Phone Number: (615) 401-7872
29 Fax Number: (615) 741-5986
30 E-mail Address: Mary.Margaret.Collier@state.tn.us
31 **Contact Person:** Janet Manookian
32 Phone Number: (615) 747-5371
33 Fax Number: (615) 741-5986
34 E-mail Address: Janet.Manookian@state.tn.us

Other Agency:

35 **Other Agency Name:** TDEC Division of Fiscal Services
36 **Type of Agency:** Environmental/Fiscal Support
37 **Mailing Address:** 18th Floor, L & C Tower, 401 Church St.
38 City: Nashville
39 Zip Code: 37243-0438
40 **Street Address:** 18th Floor, L & C Tower, 401 Church St.
41 City: Nashville
42 Zip Code: 37243-0438
43 **Director:** Tom Eck
44 Director's Title: Director, DFS
45 Phone Number: (615) 532-0292
46 Fax Number: (615) 532-0197
47 E-mail Address: Tom.Eck@state.tn.us
48 **Contact Person:** Shirley Thornton
49 Phone Number: (615) 532-0315
50 Fax Number: (615) 532-0197
51 E-mail Address: Shirley.Thornton@state.tn.us

**Clean Water SRF Program Information
for the State of Tennessee**

	<i>For Federal Fiscal Year Ending September 30 of:</i>							
	1988	1989	1990	1991	1992	1993	1994	1995
Federal Grants (Dollars)								
52 Date of Last Award in the Year	09/30/88	09/20/89	09/20/90	09/05/91	09/15/92	08/23/93	05/27/94	09/29/95
53 Title II Funds	24,840,585	1,495,726	9,553,187	7,705,356	5,039,287	0	0	1,212,344
54 Title VI - Current Year's Appropriation	0	13,701,996	14,153,038	29,813,058	28,225,593	27,921,366	17,324,901	17,892,864
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	24,840,585	15,197,722	23,706,225	37,518,414	33,264,880	27,921,366	17,324,901	19,105,208
57 *Cumulative Federal Grants	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	162,449,192	179,774,093	198,879,301
Transfer of Federal Funds Between CWSRF and DWSRF								
58 Amount of Federal Funds Transferred into CWSRF								
59 Amount of Federal Funds Transferred out of CWSRF								
60 *Net Transfer into/(out of) CWSRF								
61 *Cumulative Net Transfer into/(out of) CWSRF								
Quarterly Outlays (Dollars)								
62 First Quarter Outlays	0	0	527,108	3,432,392	8,009,710	7,618,618	9,874,792	7,227,597
63 Second Quarter Outlays	0	336,861	2,734,500	2,165,091	2,499,552	7,199,532	10,051,071	7,142,716
64 Third Quarter Outlays	0	0	995,928	2,558,675	6,134,842	5,312,392	5,611,475	6,063,857
65 Fourth Quarter Outlays	0	762,806	1,114,407	4,275,685	10,397,601	7,862,863	7,916,316	9,607,708
66 *Total Annual Outlays	0	1,099,667	5,371,943	12,431,843	27,041,705	27,993,405	33,453,654	30,041,878
67 *Cumulative Outlays	0	1,099,667	6,471,610	18,903,453	45,945,158	73,938,563	107,392,217	137,434,095
	<i>For the Reporting Year Ending June 30 of:</i>							
	1988	1989	1990	1991	1992	1993	1994	1995
Outlays (Dollars)								
68 *Annual	0	336,861	5,020,342	9,270,565	20,919,789	30,528,143	33,400,201	28,350,486
69 *Cumulative	0	336,861	5,357,203	14,627,768	35,547,557	66,075,700	99,475,901	127,826,387

* Calculated values.

**Clean Water SRF Program Information
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	<i>For Federal Fiscal Year Ending September 30 of:</i>							
	1996	1997	1998	1999	2000	2001	2002	2003
Federal Grants (Dollars)								
52 Date of Last Award in the Year	07/08/96	09/29/97	09/23/98	09/30/99	09/27/00	-	03/05/02	08/18/03
53 Title II Funds	0	2,219,296	0	0	21,186	0	0	19,240,551
54 Title VI - Current Year's Appropriation	18,802,971	9,045,140	19,561,410	19,562,994	19,496,664	0	0	0
55 Title VI - Prior Year's Appropriation	0	10,506,087	0	0	0	0	19,323,315	19,366,380
56 *Total Annual Federal Grants	18,802,971	21,770,523	19,561,410	19,562,994	19,517,850	0	19,323,315	38,606,931
57 *Cumulative Federal Grants	217,682,272	239,452,795	259,014,205	278,577,199	298,095,049	298,095,049	317,418,364	356,025,295
Transfer of Federal Funds Between CWSRF and DWSRF								
58 Amount of Federal Funds Transferred into CWSRF		0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF		0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF		0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF		0	0	0	0	0	0	0
Quarterly Outlays (Dollars)								
62 First Quarter Outlays	6,861,526	5,416,498	10,191,614	8,258,190	1,355,216	2,903,598	1,396,604	853,375
63 Second Quarter Outlays	6,167,575	11,589,271	7,592,241	4,613,261	6,269,995	710,068	1,680,644	1,379,867
64 Third Quarter Outlays	4,517,932	9,670,960	5,989,353	4,741,364	5,678,092	568,809	1,276,392	12,030,666
65 Fourth Quarter Outlays	7,417,910	8,092,697	2,647,716	2,981,099	4,502,995	902,210	2,055,583	2,276,118
66 *Total Annual Outlays	24,964,943	34,769,426	26,420,924	20,593,914	17,806,298	5,084,686	6,409,222	16,540,026
67 *Cumulative Outlays	162,399,038	197,168,464	223,589,388	244,183,302	261,989,600	267,074,286	273,483,508	290,023,534
	<i>For the Reporting Year Ending June 30 of:</i>							
	1996	1997	1998	1999	2000	2001	2002	2003
Outlays (Dollars)								
68 *Annual	27,154,741	34,094,639	31,865,905	20,260,531	16,284,402	8,685,470	5,255,849	16,319,491
69 *Cumulative	154,981,128	189,075,767	220,941,672	241,202,203	257,486,605	266,172,075	271,427,925	287,747,415

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Investment Summary								
Total Federal CWSRF Capitalization Grants (Dollars)								
70 *Annual	8,324,910	16,515,675	15,197,722	23,706,225	37,518,414	33,264,880	45,246,267	17,892,864
71 *Cumulative	8,324,910	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	179,774,093	197,666,957
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF								
72 *Annual								
73 *Cumulative								
Federal CWSRF Contributions Adjusted for Transfers								
74 *Annual	8,324,910	16,515,675	15,197,722	23,706,225	37,518,414	33,264,880	45,246,267	17,892,864
75 *Cumulative	8,324,910	24,840,585	40,038,307	63,744,532	101,262,946	134,527,826	179,774,093	197,666,957
Total State Contributions (Dollars)								
76 *Annual	2,000,000	3,351,200	3,039,544	11,940,176	4,320,700	3,129,700	10,176,599	3,165,277
77 *Cumulative	2,000,000	5,351,200	8,390,744	20,330,920	24,651,620	27,781,320	37,957,919	41,123,196
State Contributions as a % of Federal CWSRF Capitalization Grants								
78 *Annual	24%	20%	20%	50%	12%	9%	22%	18%
79 *Cumulative	24%	22%	21%	32%	24%	21%	21%	21%
Net Transfer of Funds with DWSRF into/(out of) the CWSRF								
80 *Annual Net Federal Funds Transferred								
81 Annual Net Non-Federal Funds Transferred								
82 *Annual Net Federal and Non-Federal Funds Transferred								
83 *Cumulative Net Federal and Non-Federal Funds Transferred								

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Investment Summary								
Total Federal CWSRF Capitalization Grants (Dollars)								
70 *Annual	1,212,344	31,528,354	9,045,140	19,561,410	19,562,994	19,517,850	19,323,315	19,366,380
71 *Cumulative	198,879,301	230,407,655	239,452,795	259,014,205	278,577,199	298,095,049	317,418,364	336,784,744
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF								
72 *Annual		0	0	0	0	0	0	0
73 *Cumulative		0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers								
74 *Annual	1,212,344	31,528,354	9,045,140	19,561,410	19,562,994	19,517,850	19,323,315	19,366,380
75 *Cumulative	198,879,301	230,407,655	239,452,795	259,014,205	278,577,199	298,095,049	317,418,364	336,784,744
Total State Contributions (Dollars)								
76 *Annual	3,821,042	3,284,591	2,022,288	3,788,134	6,175,209	1,502,459	4,788,065	0
77 *Cumulative	44,944,238	48,228,829	50,251,117	54,039,251	60,214,460	61,716,919	66,504,984	66,504,984
State Contributions as a % of Federal CWSRF Capitalization Grants								
78 *Annual	315%	10%	22%	19%	32%	8%	25%	0%
79 *Cumulative	23%	21%	21%	21%	22%	21%	21%	20%
Net Transfer of Funds with DWSRF into/(out of) the CWSRF								
80 *Annual Net Federal Funds Transferred		0	0	0	0	0	0	0
81 Annual Net Non-Federal Funds Transferred		0	0	0	0	0	0	0
82 *Annual Net Federal and Non-Federal Funds Transferred		0	0	0	0	0	0	0
83 *Cumulative Net Federal and Non-Federal Funds Transferred		0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
State Match Contributions (Dollars)								
84 Cash or Appropriations	2,000,000	3,351,200	3,039,544	11,940,176	4,320,700	3,129,700	10,176,599	3,165,277
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	2,000,000	3,351,200	3,039,544	11,940,176	4,320,700	3,129,700	10,176,599	3,165,277
91 *Cumulative Match Contribution	2,000,000	5,351,200	8,390,744	20,330,920	24,651,620	27,781,320	37,957,919	41,123,196
Additional State Contributions in Excess of Match (Dollars)								
92 Cash or Appropriations	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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Federal and State Investment	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
State Match Contributions (Dollars)								
84 Cash or Appropriations	3,821,042	3,284,591	2,022,288	3,788,134	6,175,209	1,502,459	4,788,065	0
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0
87 Revenue Bonds	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	3,821,042	3,284,591	2,022,288	3,788,134	6,175,209	1,502,459	4,788,065	0
91 *Cumulative Match Contribution	44,944,238	48,228,829	50,251,117	54,039,251	60,214,460	61,716,919	66,504,984	66,504,984
Additional State Contributions in Excess of Match (Dollars)								
92 Cash or Appropriations	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Binding Commitments								
100 Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083
101 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489
102 Annual Number	0	7	7	19	10	15	7	7
103 *Cumulative Number	0	7	14	33	43	58	65	72
Type of CWSRF Assistance Provided (Dollars)								
104 Loans (includes pass-through and linked-deposit loans)	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083
105 Refinance Short-term Debt	0	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083
110 *Cumulative Assistance	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489
Type of CWSRF Assistance Provided (Number of Assistance Agreements)								
111 Loans (includes linked-deposit and pass-through loans)	0	7	7	19	10	15	7	7
112 Refinance Short-term Debt	0	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	0	7	7	19	10	15	7	7
117 *Cumulative Number of Agreements	0	7	14	33	43	58	65	72

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Binding Commitments								
100 Annual Dollar Amount	29,822,000	28,211,129	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000
101 *Cumulative Dollar Amount	277,991,489	306,202,618	346,916,218	380,371,225	441,634,771	463,579,451	486,851,191	590,476,191
102 Annual Number	11	12	12	7	10	9	15	7
103 *Cumulative Number	83	95	107	114	124	133	148	155
Type of CWSRF Assistance Provided (Dollars)								
104 Loans (includes pass-through and linked-deposit loans)	29,822,000	28,211,129	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000
105 Refinance Short-term Debt	0	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	29,822,000	28,211,129	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000
110 *Cumulative Assistance	277,991,489	306,202,618	346,916,218	380,371,225	441,634,771	463,579,451	486,851,191	590,476,191
Type of CWSRF Assistance Provided (Number of Assistance Agreements)								
111 Loans (includes linked-deposit and pass-through loans)	11	12	12	7	10	9	15	7
112 Refinance Short-term Debt	0	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	11	12	12	7	10	9	15	7
117 *Cumulative Number of Agreements	83	95	107	114	124	133	148	155

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Assistance by Population Size (Dollars)								
118 Less than 3,500	0	6,932,000	4,199,291	3,004,142	1,200,000	5,591,060	0	1,200,000
119 3,500 to 9,999	0	5,850,000	1,203,240	13,849,150	6,710,000	3,030,000	14,938,981	1,795,000
120 10,000 to 99,999	0	4,984,797	15,290,000	7,595,000	3,891,259	11,935,207	5,057,114	42,303,083
121 100,000 and Above	0	0	0	20,214,996	17,732,169	23,663,000	26,000,000	0
122 *Total Annual Assistance	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083
123 *Cumulative Assistance	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489
Assistance by Population Size (Number of Assistance Agreements)								
124 Less than 3,500	0	4	3	7	3	6	0	1
125 3,500 to 9,999	0	2	2	4	4	2	4	1
126 10,000 to 99,999	0	1	2	3	2	3	1	5
127 100,000 and Above	0	0	0	5	1	4	2	0
128 *Total Annual Number of Agreements	0	7	7	19	10	15	7	7
129 *Cumulative Number of Agreements	0	7	14	33	43	58	65	72
Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)								
130 Annual Dollar Amount	0	6,932,000	4,199,291	3,004,142	1,200,000	5,591,060	0	1,200,000
131 *Cumulative Dollar Amount	0	6,932,000	11,131,291	14,135,433	15,335,433	20,926,493	20,926,493	22,126,493
132 Annual Number of Assistance Agreements	0	4	3	7	3	6	0	1
133 *Cumulative Number of Agreements	0	4	7	14	17	23	23	24
Assistance to Indian Tribes								
134 Annual Dollar Amount	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
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CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Assistance by Population Size (Dollars)								
118 Less than 3,500	0	978,000	3,481,722	580,566	5,137,300	84,000	3,100,000	2,000,000
119 3,500 to 9,999	2,915,000	14,965,000	4,710,588	6,385,950	2,828,181	13,880,680	6,563,740	3,369,000
120 10,000 to 99,999	16,907,000	7,997,129	32,521,290	26,488,491	53,298,065	7,980,000	6,608,000	10,935,000
121 100,000 and Above	10,000,000	4,271,000	0	0	0	0	7,000,000	87,321,000
122 *Total Annual Assistance	29,822,000	28,211,129	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000
123 *Cumulative Assistance	277,991,489	306,202,618	346,916,218	380,371,225	441,634,771	463,579,451	486,851,191	590,476,191
Assistance by Population Size (Number of Assistance Agreements)								
124 Less than 3,500	0	3	2	1	7	1	3	1
125 3,500 to 9,999	4	4	4	2	2	5	6	2
126 10,000 to 99,999	4	4	6	4	1	3	5	2
127 100,000 and Above	3	1	0	0	0	0	1	2
128 *Total Annual Number of Agreements	11	12	12	7	10	9	15	7
129 *Cumulative Number of Agreements	83	95	107	114	124	133	148	155
Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)								
130 Annual Dollar Amount	1,900,000	1,243,000	3,481,722	0	5,137,300	84,000	3,100,000	0
131 *Cumulative Dollar Amount	24,026,493	25,269,493	28,751,215	28,751,215	33,888,515	33,972,515	37,072,515	37,072,515
132 Annual Number of Assistance Agreements	2	4	8	0	7	1	1	0
133 *Cumulative Number of Agreements	26	30	38	38	45	46	47	47
Assistance to Indian Tribes								
134 Annual Dollar Amount	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance								
136 *Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083
137 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489
Wastewater Treatment (\$212) (Dollars in each category)								
138 Secondary Treatment (Category I)	0	9,061,066	12,208,593	15,632,151	11,813,371	15,476,743	2,299,805	26,725,869
139 Advanced Treatment (Category II)	0	5,863,043	3,724,656	2,233,164	7,974,026	884,385	7,359,375	0
140 Infiltration/Inflow (Category IIIA)	0	0	0	0	886,003	132,658	275,977	0
141 Sewer System Rehabilitation (Category IIIB)	0	0	0	1,339,899	2,067,340	7,959,468	0	8,606,636
142 New Collector Sewers (Category IVA)	0	1,243,676	4,138,506	893,266	1,033,670	4,864,119	6,439,453	5,028,087
143 New Interceptors (Category IVB)	0	1,599,012	620,776	24,564,808	5,759,018	14,901,894	29,621,485	4,937,491
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	0	17,766,797	20,692,531	44,663,288	29,533,428	44,219,267	45,996,095	45,298,083
148 *Cumulative Dollar Amount	0	17,766,797	38,459,328	83,122,616	112,656,044	156,875,311	202,871,406	248,169,489
Wastewater Treatment Solutions to Nonpoint Source Problems								
Amount of total wastewater treatment (\$212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?								
149 Annual Dollar Amount	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Total Wastewater Treatment, Nonpoint Source, and Estuary Assistance								
136 *Annual Dollar Amount	29,822,000	28,211,129	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000
137 *Cumulative Dollar Amount	277,991,489	306,202,618	346,916,218	380,371,225	441,634,771	463,579,451	486,851,191	590,476,191
Wastewater Treatment (§212) (Dollars in each category)								
138 Secondary Treatment (Category I)	0	6,500,000	1,068,608	4,385,950	18,789,087	15,113,200	14,304,000	91,490,000
139 Advanced Treatment (Category II)	2,007,000	14,471,000	21,900,000	15,000,000	40,334,278	0	0	0
140 Infiltration/Inflow (Category IIIA)	5,000,000	1,500,000	3,589,577	4,624,430	0	0	0	7,000,000
141 Sewer System Rehabilitation (Category IIIB)	0	400,000	4,813,560	5,199,650	901,500	3,274,000	4,375,000	1,200,000
142 New Collector Sewers (Category IVA)	2,065,000	2,770,000	4,155,855	4,244,977	1,238,681	3,557,480	4,592,740	0
143 New Interceptors (Category IVB)	15,750,000	2,570,129	5,186,000	0	0	0	0	3,935,000
144 CSO Correction (Category V)	5,000,000	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	29,822,000	28,211,129	40,713,600	33,455,007	61,263,546	21,944,680	23,271,740	103,625,000
148 *Cumulative Dollar Amount	277,991,489	306,202,618	346,916,218	380,371,225	441,634,771	463,579,451	486,851,191	590,476,191
Wastewater Treatment Solutions to Nonpoint Source Problems								
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?								
149 Annual Dollar Amount	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Nonpoint Source (§319)								
(Dollars in each category)								
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
Estuary (§320)								
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
166 Annual Dollar Amount	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
Amount of §212 and §319 assistance that impacts estuaries								
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Nonpoint Source (§319)								
(Dollars in each category)								
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
Estuary (§320)								
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
166 Annual Dollar Amount	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0
Amount of §212 and §319 assistance that impacts estuaries								
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Wastewater Treatment (§212) (Number in each category)**								
172 Secondary Treatment (Category I)	0	4	3	6	2	6	1	3
173 Advanced Treatment (Category II)	0	1	1	2	2	1	1	0
174 Infiltration/Inflow (Category IIIA)	0	0	0	0	1	1	1	0
175 Sewer System Rehabilitation (Category IIIB)	0	0	0	1	1	2	0	2
176 New Collector Sewers (Category IVA)	0	1	2	2	1	2	2	1
177 New Interceptors (Category IVB)	0	1	1	8	3	3	2	1
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	7	7	19	10	15	7	7
182 *Cumulative Number	0	7	14	33	43	58	65	72
Nonpoint Source (§319) (Number in each category)**								
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0
Estuary (§320) Assistance Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Wastewater Treatment (§212) (Number in each category)**								
172 Secondary Treatment (Category I)	0	2	1	1	5	5	7	4
173 Advanced Treatment (Category II)	2	3	3	1	3	0	0	0
174 Infiltration/Inflow (Category IIIA)	1	2	2	2	0	0	0	1
175 Sewer System Rehabilitation (Category IIIB)	0	1	1	1	2	3	3	1
176 New Collector Sewers (Category IVA)	3	4	3	2	5	3	6	0
177 New Interceptors (Category IVB)	4	3	4	0	0	0	0	1
178 CSO Correction (Category V)	1	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0
181 *Total Annual Number	11	15	14	7	15	11	16	7
182 *Cumulative Number	83	98	112	119	134	145	161	168
Nonpoint Source (§319) (Number in each category)**								
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0
Estuary (§320) Assistance								
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking								
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0

* Calculated values.

** Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>							
	1988	1989	1990	1991	1992	1993	1994	1995
Construction Starts (includes pass-through and linked deposit)								
200 Annual Dollar Amount	0	2,470,930	5,759,797	15,311,936	45,126,207	32,602,294	40,423,189	61,831,947
201 *Cumulative Dollar Amount	0	2,470,930	8,230,727	23,542,663	68,668,870	101,271,164	141,694,353	203,526,300
202 Annual Number of Assistance Agreements	0	3	2	4	18	13	11	9
203 *Cumulative Number of Agreements	0	3	5	9	27	40	51	60
Initiation of Operations (includes pass-through and linked deposit)								
204 Annual Dollar Amount	0	110,900	645,894	7,175,664	16,965,466	21,606,105	34,912,591	9,769,620
205 *Cumulative Dollar Amount	0	110,900	756,794	7,932,458	24,897,924	46,504,029	81,416,620	91,186,240
206 Annual Number of Assistance Agreements	0	1	1	4	5	11	15	4
207 *Cumulative Number of Agreements	0	1	2	6	11	22	37	41

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

CWSRF Assistance	<i>For the Reporting Year Ending June 30 of:</i>							
	1996	1997	1998	1999	2000	2001	2002	2003
Construction Starts (includes pass-through and linked deposit)								
200 Annual Dollar Amount	34,990,000	48,029,290	9,861,665	35,389,183	74,012,949	8,057,200	12,216,442	33,210,867
201 *Cumulative Dollar Amount	238,516,300	286,545,590	296,407,255	331,796,438	405,809,387	413,866,587	426,083,029	459,293,896
202 Annual Number of Assistance Agreements	6	9	10	8	9	5	9	13
203 *Cumulative Number of Agreements	66	75	85	93	102	107	116	129
Initiation of Operations (includes pass-through and linked deposit)								
204 Annual Dollar Amount	42,548,631	22,743,984	56,222,712	11,166,581	34,917,373	90,922,586	62,858,315	4,919,283
205 *Cumulative Dollar Amount	133,734,871	156,478,855	212,701,567	223,868,148	258,785,521	349,708,107	412,566,422	417,485,705
206 Annual Number of Assistance Agreements	11	9	9	10	10	11	10	3
207 *Cumulative Number of Agreements	52	61	70	80	90	101	111	114

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Leveraged Bonds (Excludes State Match)								
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds								
212 *Annual Change	0	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF								
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds								
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds								
230 *Annual	0	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Leveraged Bonds (Excludes State Match)								
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0
Debt Service Reserve for Leveraged Bonds								
212 *Annual Change	0	0	0	0	0	0	0	0
213 Balance at End of Reporting Period	0	0	0	0	0	0	0	0
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	0	0	0	0
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	0	0	0	0
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0
State Match Bonds to be Repaid by CWSRF								
223 *Match Bonds Issued - Annual	0	0	0	0	0	0	0	0
224 Match Bond Principal Repaid - Annual	0	0	0	0	0	0	0	0
225 *Match Bonds Issued - Cumulative	0	0	0	0	0	0	0	0
226 *Match Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	0
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	0	0	0	0
Interest Paid on Leveraged and Match Bonds								
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	0	0	0	0	0	0	0
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds								
230 *Annual	0	0	0	0	0	0	0	0
231 *Cumulative	0	0	0	0	0	0	0	0

*Calculated Values

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
CWSRF Project Assistance Disbursed								
232 Annual	0	1,246,107	6,466,339	10,343,567	23,632,488	34,801,876	40,387,396	32,268,763
233 *Cumulative	0	1,246,107	7,712,446	18,056,013	41,688,501	76,490,377	116,877,773	149,146,536
CWSRF Loan Repayments								
234 Principal Repayments - Annual	0	0	0	125,227	507,000	1,713,000	3,254,000	4,793,000
235 Interest Payments - Annual	0	0	103,136	407,502	1,080,000	2,202,000	3,450,000	4,769,000
236 *Principal and Interest - Annual	0	0	103,136	532,729	1,587,000	3,915,000	6,704,000	9,562,000
237 *Principal Repayments - Cumulative	0	0	0	125,227	632,227	2,345,227	5,599,227	10,392,227
238 *Interest Payments - Cumulative	0	0	103,136	510,638	1,590,638	3,792,638	7,242,638	12,011,638
239 *Principal and Interest - Cumulative	0	0	103,136	635,865	2,222,865	6,137,865	12,841,865	22,403,865
240 Weighted Average Interest Rate on Loans	0.0%	3.5%	3.1%	4.3%	3.8%	3.9%	3.8%	3.9%
Interest Earnings on Investments								
241 Annual	643,423	643,423	535,000	769,000	923,000	642,000	934,000	1,962,000
242 *Cumulative	643,423	1,286,846	1,821,846	2,590,846	3,513,846	4,155,846	5,089,846	7,051,846
CWSRF Administrative Expenses Paid from the CWSRF								
243 Annual	0	212,043	317,282	357,093	752,048	886,026	1,150,390	1,211,529
244 *Cumulative	0	212,043	529,325	886,418	1,638,466	2,524,492	3,674,882	4,886,411
Expenses as a % of Capitalization Grants								
245 *Annual	0.0%	1.3%	2.1%	1.5%	2.0%	2.7%	2.5%	6.8%
246 *Cumulative	0.0%	0.9%	1.3%	1.4%	1.6%	1.9%	2.0%	2.5%
CWSRF Administrative Expenses Paid Outside the CWSRF								
247 Annual	0	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Information	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
CWSRF Project Assistance Disbursed								
232 Annual	32,070,832	34,770,636	38,973,025	38,694,363	59,780,260	51,054,299	19,371,184	27,678,864
233 *Cumulative	181,217,368	215,988,004	254,961,029	293,655,392	353,435,652	404,489,951	423,861,135	451,539,999
CWSRF Loan Repayments								
234 Principal Repayments - Annual	6,246,435	7,618,000	9,734,000	10,928,522	11,956,444	13,607,745	26,839,500	34,430,000
235 Interest Payments - Annual	5,688,204	6,556,000	7,860,000	8,869,089	10,048,911	12,009,094	12,409,450	11,492,000
236 *Principal and Interest - Annual	11,934,639	14,174,000	17,594,000	19,797,611	22,005,355	25,616,839	39,248,950	45,922,000
237 *Principal Repayments - Cumulative	16,638,662	24,256,662	33,990,662	44,919,184	56,875,628	70,483,373	97,322,873	131,752,873
238 *Interest Payments - Cumulative	17,699,842	24,255,842	32,115,842	40,984,931	51,033,842	63,042,936	75,452,386	86,944,386
239 *Principal and Interest - Cumulative	34,338,504	48,512,504	66,106,504	85,904,115	107,909,470	133,526,309	172,775,259	218,697,259
240 Weighted Average Interest Rate on Loans	4.0%	3.8%	3.4%	3.6%	3.2%	2.7%	2.9%	2.9%
Interest Earnings on Investments								
241 Annual	2,701,451	3,366,626	4,275,000	4,693,950	5,256,355	4,196,303	2,061,602	1,831,700
242 *Cumulative	9,753,297	13,119,923	17,394,923	22,088,873	27,345,228	31,541,531	33,603,133	35,434,833
CWSRF Administrative Expenses Paid from the CWSRF								
243 Annual	766,847	832,287	882,230	816,052	850,000	903,775	931,872	1,065,681
244 *Cumulative	5,653,258	6,485,545	7,367,775	8,183,827	9,033,827	9,937,602	10,869,474	11,935,155
Expenses as a % of Capitalization Grants								
245 *Annual	63.3%	2.6%	9.8%	4.2%	4.3%	4.6%	4.8%	5.5%
246 *Cumulative	2.8%	2.8%	3.1%	3.2%	3.2%	3.3%	3.4%	3.5%
CWSRF Administrative Expenses Paid Outside the CWSRF								
247 Annual	0	0	0	0	0	0	0	0
248 *Cumulative	0	0	0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
EPA's Rural Community Hardship Grants Program								
249 EPA's Grants to State		0	1,556,000	0	0	0	0	0
250 State Match Amount		0	77,800	0	0	0	0	0
251 *Cumulative Total		0	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800	1,633,800
252 Technical Assistance from Hardship Funds - Annual Dollars		0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars		0	1,336,300	0	297,500	0	0	0
254 *Total Annual EPA Rural Hardship Assistance		0	1,336,300	0	297,500	0	0	0
255 *Cumulative EPA Rural Hardship Assistance		0	1,336,300	1,336,300	1,633,800	1,633,800	1,633,800	1,633,800
256 Number of Projects Receiving Hardship Assistance - Annual		0	1	0	1	0	0	0
257 *Cumulative		0	1	1	2	2	2	2
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance								
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual		0	1	0	1	0	0	0
259 *Cumulative		0	1	1	2	2	2	2
260 Hardship Portion of Combined Assistance - Annual Dollars		0	1,336,300	0	297,500	0	0	0
261 *Cumulative		0	1,336,300	1,336,300	1,633,800	1,633,800	1,633,800	1,633,800
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars		0	235,818	0	252,500	0	0	0
263 *Cumulative		0	235,818	235,818	488,318	488,318	488,318	488,318
264 *Total Annual Combined Assistance		0	1,572,118	0	550,000	0	0	0
265 *Cumulative Combined Assistance		0	1,572,118	1,572,118	2,122,118	2,122,118	2,122,118	2,122,118

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
State Funded Clean Water Loan Programs (Separate from CWSRF)								
266	Cumulative Dollar Amount from 7/1/87 to 6/30/98		0					
267	Annual Dollar Amount			0	0	0	0	0
268	*Cumulative Dollar Amount		0	0	0	0	0	0
269	Cumulative Number of Loans from 7/1/87 to 6/30/98		0					
270	Annual Number of Loans			0	0	0	0	0
271	*Cumulative Number of Loans		0	0	0	0	0	0
State Funded Clean Water Grant Programs (Separate from CWSRF)								
272	Cumulative Dollar Amount from 7/1/87 to 6/30/98		0					
273	Annual Dollar Amount			0	0	0	0	0
274	*Cumulative Dollar Amount		0	0	0	0	0	0
275	Cumulative Number of Grants from 7/1/87 to 6/30/98		0					
276	Annual Number of Grants			0	0	0	0	0
277	*Cumulative Number of Grants		0	0	0	0	0	0
Total State Funded Clean Water Programs (Separate from CWSRF)								
278	*Dollar Amount of Loans and Grants - Annual			0	0	0	0	0
279	*Dollar Amount of Loans and Grants - Cumulative		0	0	0	0	0	0
280	*Number of Loans and Grants - Annual			0	0	0	0	0
281	*Number of Loans and Grants - Cumulative		0	0	0	0	0	0

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
CWSRF Funds Available for Projects								
282 *Annual (New Funds)	10,635,337	19,849,671	18,267,493	35,999,881	42,848,377	39,620,985	61,251,015	31,866,426
283 *Cumulative	10,635,337	30,485,008	48,752,501	84,752,382	127,600,759	167,221,744	228,472,759	260,339,186
CWSRF Assistance as a % of Funds Available								
284 *Annual	0%	90%	113%	124%	69%	112%	75%	142%
285 *Cumulative	0%	58%	79%	98%	88%	94%	89%	95%
Outlays as a % of Capitalization Grants								
286 *Annual	0%	2%	33%	39%	56%	92%	74%	158%
287 *Cumulative	0%	1%	13%	23%	35%	49%	55%	65%
Disbursements as a % of Funds Available								
288 *Annual	0%	6%	35%	29%	55%	88%	66%	101%
289 *Cumulative	0%	4%	16%	21%	33%	46%	51%	57%
Construction Starts as a % of Funds Available								
290 *Annual	0%	12%	32%	43%	105%	82%	66%	194%
291 *Cumulative	0%	8%	17%	28%	54%	61%	62%	78%
Initiation of Operations as a % of Funds Available								
292 *Annual	0%	1%	4%	20%	40%	55%	57%	31%
293 *Cumulative	0%	0%	2%	9%	20%	28%	36%	35%
Loan Principal Repayments as a % of Funds Available								
294 *Annual	0%	0%	0%	0%	1%	4%	5%	15%
295 *Cumulative	0%	0%	0%	0%	0%	1%	2%	4%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
CWSRF Funds Available for Projects								
282 *Annual (New Funds)	19,620,982	51,092,437	32,574,622	47,058,649	52,217,393	50,052,737	64,648,999	66,345,425
283 *Cumulative	279,960,168	331,052,605	363,627,227	410,685,876	462,903,269	512,956,006	577,605,005	643,950,430
CWSRF Assistance as a % of Funds Available								
284 *Annual	152%	55%	125%	71%	117%	44%	36%	156%
285 *Cumulative	99%	92%	95%	93%	95%	90%	84%	92%
Outlays as a % of Capitalization Grants								
286 *Annual	2240%	108%	352%	104%	83%	45%	27%	84%
287 *Cumulative	78%	82%	92%	93%	92%	89%	86%	85%
Disbursements as a % of Funds Available								
288 *Annual	163%	68%	120%	82%	114%	102%	30%	42%
289 *Cumulative	65%	65%	70%	72%	76%	79%	73%	70%
Construction Starts as a % of Funds Available								
290 *Annual	178%	94%	30%	75%	142%	16%	19%	50%
291 *Cumulative	85%	87%	82%	81%	88%	81%	74%	71%
Initiation of Operations as a % of Funds Available								
292 *Annual	217%	45%	173%	24%	67%	182%	97%	7%
293 *Cumulative	48%	47%	58%	55%	56%	68%	71%	65%
Loan Principal Repayments as a % of Funds Available								
294 *Annual	32%	15%	30%	23%	23%	27%	42%	52%
295 *Cumulative	6%	7%	9%	11%	12%	14%	17%	20%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Disbursements as a % of CWSRF Assistance								
296 *Annual	-	7%	31%	23%	80%	79%	88%	71%
297 *Cumulative	-	7%	20%	22%	37%	49%	58%	60%
Construction Starts as a % of CWSRF Assistance								
298 *Annual	-	14%	28%	34%	153%	74%	88%	137%
299 *Cumulative	-	14%	21%	28%	61%	65%	70%	82%
Initiation of Operations as a % of CWSRF Assistance								
300 *Annual	-	1%	3%	16%	57%	49%	76%	22%
301 *Cumulative	-	1%	2%	10%	22%	30%	40%	37%
Loan Principal Repayments as a % of CWSRF Assistance								
302 *Annual	-	0%	0%	0%	2%	4%	7%	11%
303 *Cumulative	-	0%	0%	0%	1%	1%	3%	4%
Initiation of Operations as a % of Construction Starts								
304 *Annual	-	4%	11%	47%	38%	66%	86%	16%
305 *Cumulative	-	4%	9%	34%	36%	46%	57%	45%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Disbursements as a % of CWSRF Assistance								
296 *Annual	108%	123%	96%	116%	98%	233%	83%	27%
297 *Cumulative	65%	71%	73%	77%	80%	87%	87%	76%
Construction Starts as a % of CWSRF Assistance								
298 *Annual	117%	170%	24%	106%	121%	37%	52%	32%
299 *Cumulative	86%	94%	85%	87%	92%	89%	88%	78%
Initiation of Operations as a % of CWSRF Assistance								
300 *Annual	143%	81%	138%	33%	57%	414%	270%	5%
301 *Cumulative	48%	51%	61%	59%	59%	75%	85%	71%
Loan Principal Repayments as a % of CWSRF Assistance								
302 *Annual	21%	27%	24%	33%	20%	62%	115%	33%
303 *Cumulative	6%	8%	10%	12%	13%	15%	20%	22%
Initiation of Operations as a % of Construction Starts								
304 *Annual	122%	47%	570%	32%	47%	1128%	515%	15%
305 *Cumulative	56%	55%	72%	67%	64%	84%	97%	91%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1988	1989	1990	1991	1992	1993	1994	1995
Financial Indicators								
Federal Return on Investment								
306 *Annual	-	370%	129%	112%	113%	114%	121%	114%
307 *Cumulative	-	370%	144%	123%	117%	116%	117%	117%
Executed Loans as a % of Funds Available								
308 *Annual	0%	90%	113%	124%	69%	112%	75%	142%
309 *Cumulative	0%	58%	79%	98%	88%	94%	89%	95%
Disbursements as a % of Executed Loans								
310 *Annual	-	7%	31%	23%	80%	79%	88%	71%
311 *Cumulative	-	7%	20%	22%	37%	49%	58%	60%
Additional Loans Made Due to Leveraging								
312 *Annual	-	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-	-
Sustainability (Retained Earnings)								
315 *Annual	643,423	643,423	638,136	1,176,502	2,003,000	2,844,000	4,384,000	6,731,000
316 *Cumulative	643,423	1,286,846	1,924,982	3,101,484	5,104,484	7,948,484	12,332,484	19,063,484
317 *Cumulative Retained Earnings as a % of Contributed Capital	6.2%	4.3%	4.0%	3.7%	4.1%	4.9%	5.7%	8.0%

* Calculated values.

**Clean Water SRF Program Information
for the State of Tennessee**

Fund Analysis	For the Reporting Year Ending June 30 of:							
	1996	1997	1998	1999	2000	2001	2002	2003
Financial Indicators								
Federal Return on Investment								
306 *Annual	118%	102%	122%	191%	367%	588%	369%	170%
307 *Cumulative	117%	114%	115%	122%	137%	152%	156%	157%
Executed Loans as a % of Funds Available								
308 *Annual	152%	55%	125%	71%	117%	44%	36%	156%
309 *Cumulative	99%	92%	95%	93%	95%	90%	84%	92%
Disbursements as a % of Executed Loans								
310 *Annual	108%	123%	96%	116%	98%	233%	83%	27%
311 *Cumulative	65%	71%	73%	77%	80%	87%	87%	76%
Additional Loans Made Due to Leveraging								
312 *Annual	-	-	-	-	-	-	-	-
313 *Cumulative	-	-	-	-	-	-	-	-
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-	-	-	-
Sustainability (Retained Earnings)								
315 *Annual	8,389,655	9,922,626	12,135,000	13,563,039	15,305,266	16,205,397	14,471,052	13,323,700
316 *Cumulative	27,453,139	37,375,765	49,510,765	63,073,804	78,379,070	94,584,467	109,055,519	122,379,219
317 *Cumulative Retained Earnings as a % of Contributed Capital	11.3%	13.4%	17.1%	20.1%	23.1%	26.3%	28.4%	30.3%

* Calculated values.